Introducing Florida's Plant Industry Training Guide

SART Training Media
Introducing Florida's Plant Industry

Training Guide

Prepared in 2007 by:
Rick Sapp, PhD
Florida Department of Agriculture and Consumer Services
Florida SART Technical Writer
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About Florida SART

- SART is a multi-agency coordination group.
- SART is made up of over 25 partner agencies (state, federal and non-governmental organizations).
- SART provides preparedness and response resources for Emergency Support Function 17 [(ESF 17) Animal and Agricultural Issues].
- SART statutory authority
  - State Emergency Management Act (Section 252.3569, Florida Statutes)

SART Mission

Empower Floridians through training and resource coordination to enhance all-hazard disaster planning and response for animal and agricultural issues.

SART Goals

- Support the county, regional and state emergency management efforts and incident management teams.
- Identify county resources available for animal and/or agricultural issues.
- Promote the cooperation and exchange of information of interested state, county and civic agencies.
Specific Learning Objectives

At the end of this training module, participants will be able to:

- Name the leading sectors of Florida’s plant industry
- Identify areas of the state in which each plant industry is concentrated
- Discuss some of the characteristics of Florida’s plant industry
- Describe some of the threats to the plant sector of Florida’s agricultural economy
- Identify key resources available for more information
Resources

The following are sources of additional information about the subjects mentioned in this introduction.

United States Department of Agriculture (USDA)
www.usda.gov

National Agricultural Statistics Service
www.nass.usda.gov/

Animal and Plant Health Inspection Service, National Center for Import and Export
www.aphis.usda.gov/vs/ncie/

Southern Region Center for Integrated Pest Management
www.srpmc.org

United States Department of Health and Human Services, Centers for Disease Control and Prevention
www.cdc.gov

Extension Disaster Education Network
www.eden.lsu.edu

National Plant Diagnostic Network:
National www.npdn.org
Southern http://spdn.ifas.ufl.edu/
Southern Regional Laboratory http://plantpath.ifas.ufl.edu/pdc/
Florida http://fpdn.ifas.ufl.edu/

Florida Department of Agriculture and Consumer Services (FDACS)
https://www.freshfromflorida.com/
Division of Marketing and Development
https://www.freshfromflorida.com/Divisions-Offices/Marketing-and-Development
Division of Plant Industry
https://www.freshfromflorida.com/Divisions-Offices/Plant-Industry

Florida State Agricultural Response Team
www.flsart.com
Resources, continued

Florida Fish & Wildlife Conservation Commission
http://myfwc.com

University of Florida, IFAS Extension Service
https://sfyl.ifas.ufl.edu/
Nematode Assay Laboratory
http://nematology.ifas.ufl.edu/assaylab/
Insect Identification Laboratory
http://entnemdept.ufl.edu/insectid/
Integrated Pest Management
http://ipm.ifas.ufl.edu/

University of Florida, Florida Extension Plant Diagnostic Clinic
https://plantpath.ifas.ufl.edu/extension/plant-diagnostic-center/

Florida Exotic Pest Plant Council
www.fleppc.org

Florida Agricultural Census Data
www.hort.purdue.edu/newcrop/cropmap/florida/default.html
Introducing Florida's Plant Industry

Appendix A - Training Slides

SART Training Media
Introducing Florida’s Plant Industry

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Florida SART Technical Writer
Acknowledgements

- University of Florida, Institute of Food & Agricultural Sciences (IFAS)
- Florida Fruit & Vegetable Assn.
- Florida Fish & Wildlife Conservation Commission
- US Dept. of Agriculture
- University Credits: California, N.C. State, Washington

Learning Objectives

At the end of this training module, participants will be able to:
1. Name the leading sectors of Florida’s plant industry
2. Identify areas of the state in which each plant industry is concentrated
3. Discuss some of the characteristics of Florida’s plant industry
4. Describe some of the threats to the plant sector of Florida’s agricultural economy
5. Identify key resources available for more information

Florida SART

- Multi-agency coordination
  - Governmental and private
  - All-hazard preparation, response and recovery
  - Animal and agricultural
Introducing Florida

The “Sunshine State”

• Florida settled for 12,000 years before Columbus
• In 1513, the Spanish began exploring the state
• Today, Florida is known for its spaceport, for popular world-class attractions, for hundreds of miles of beaches, for fishing and the heart of America’s citrus industry ... but there is so much more!

Introducing Florida

Fast Facts

• Florida: Fast Facts
  - 53,000 square miles (2% of US total)
  - 17.8 million people (6% of US total)
  - 296 persons/square mile in Florida (versus 80 persons/square mile in US as a whole)
  - 43,000 farms (2% of US total 2.133 million farms)
  - $6.45 billion agricultural products income (3% of US total of $192.8 billion) plus another $8.5 billion from the timber industry
It's About People

1 ¼ million Floridians of many backgrounds and speaking several languages, with English as the base, make a living from the plant industry, but all draw sustenance from it!

The People of Florida

Florida's population is primarily white with 3 million blacks, 3 million Latinos, 300,000 Asians and 60,000 Native Americans.

Florida Ecoregions

Zone 65: Southeastern Plain
A mosaic of cropland, pasture, woodland and forest.

Zone 75: Southeastern Coastal Plain
Flat plains with numerous swamps and lakes. Warmer with longer growing season and coarser soils.

Zone 76: Southern Florida Coastal Plain
Subtropical flat plains with wet soils, swamps, everglades and palmetto prairie vegetation.
Florida Average Annual Rainfall

There are two general "wet periods" in Florida, late winter-early spring and summer. There is only one low point, the October/November period.

Florida Average Temperatures

A particular day’s weather cannot be predicted with certainty, but climate trends affect growing seasons, plant health and viability and practical agricultural decision-making.

Number of Farms and Acreage

- 43,000 commercial farms (10.1 million of Florida’s 35 million acres)
### How Does Your County Stack Up - $ million agricultural production?

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### International Customers

#### Top 10 Exports – 2004 ($ million)

- Fruits: $596.0
- Other: $368.7
- Vegetables: $145.4
- Feeds/Fodders: $47.6
- Seeds: $35.1
- Cotton: $28.8
- Poultry: $28.2
- Live Animals/Meat: $27.2
- Peanuts: $18.7
- Tobacco: $18

Florida’s busiest ports are Miami, Tampa Bay and Jacksonville.

### Florida’s Top International Customers

- Canada: $388,232,000
- Japan: $107,860,000
- Netherlands: $288,927,000
- France: $17,487,000
- Bahamas: $15,263,000
- United Kingdom: $14,969,000
- Haiti: $11,189,000
- Dominican Republic: $9,425,000
- Taiwan: $7,317,000
- Brazil: $6,286,000
- Mexico: $5,919,000
- Germany: $5,639,000
- Australia: $5,416,000
- Switzerland: $5,223,000
Florida’s Troubling Trends

- Rapidly increasing and “graying” population plus assimilating people of many cultures and several languages
- Increasing urbanization in areas that formerly supported agriculture
- Future fresh water requirements for an expanding population and for industry
- Decreasing number of farms ... and farmers

Florida’s #1
Timber/Forestry

- Forestry: renewable resources valued at $8.5 billion
- 12 million acres – 1/3 of the state is commercial forest
- 2.5 million acres classified as general woodlands
Timber is a "renewable resource." In Florida, 82 million trees are planted each year, many of them loblolly pine.

Florida Forest Legacy Areas

1. Apalachicola
2. Ocala
3. Osceola

Wetland Restoration

Timber/Forestry Concerns

Florida loses 1,200 acres of land per week to construction for urban and suburban sprawl.

Pollution from pulp and paper mills highlights the strain between jobs and a clean, livable environment.
Florida’s #2 Greenhouse/Nursery

- Florida is second in the United States with greenhouse and nursery business estimated at $1.6 billion from 7,722 nurseries which employ 55,000 people.

Greenhouse/Nursery

- Florida is second in the United States in floriculture (sales of $826 million) and foliage plants (sales of $416 million)

Greenhouse/Nursery Concerns

Sudden oak death

- The pathogen, Phytophthora ramorum, is a fungus-like organism that probably arrived in the US on rhododendron imported from Asia.
- Infection has 2 syndromes:
  - Bark canker, established on US West Coast, is lethal to some trees. Not yet found in Florida.
  - Leaf-and-twist blight, not always lethal, is detrimental to plant health and has been found in Florida. It is a huge potential problem in nurseries, infecting many species of flowering plants.
Florida’s #3
Citrus

- Citrus is a $1.25 billion industry in Florida (oranges, grapefruit, tangerines and tangelos)
- About 80% of all US citrus production
- 2nd only to Brazil, Florida’s 100 million trees on 750,000 acres produce 14% of world’s oranges
- Grows about 30% of world’s grapefruit

Citrus

- 95% of Florida oranges are processed to orange juice. In 2003-04, this amounted to 1.5 billion gallons

Florida Commercial Citrus Production by Area
1. Southern 28%
2. Western 22%
3. Central 24%
4. Indian River 21%
5. Northern 5%
Citrus Concerns

Citrus greening (huanglongbing)
- Known in China for 100 years
- In Brazil for 7-8 years; widespread possibility due to propagation sloppiness
- Now documented in Florida
- Begins as leaf mottling and yellowing, progresses to misshapen, mis-colored and bitter fruit
- A very serious threat to Florida citrus industry

Florida’s #4 Sugarcane

- Sugarcane is a $850 million business in Florida
- 420,000 acres are devoted to the growth of sugarcane and the acreage has grown steadily

Sugarcane
Sugarcane

- 406,000 acres of sugarcane yield 35.2 tons per acre or 14.3 million tons of cane
- 6 sugar mills (5 corporate and 1 grower cooperative) process 20,750 tons of cane/24 hours
- 2 in-state refineries and 4 co-owned out-of-state refineries yield 2 million tons raw sugar/year
- Florida produces half of all US cane sugar and is a net sugar exporter
- $800 million/year in sales of raw sugar and molasses ($433 million value of production in 2005, sugar and seed)

Sugarcane

- Sugarcane has specific growth requirements and those are found in three South Florida counties:
  - Palm Beach 310,000 acres
  - Glades 40,000 acres
  - Hendry 35,000 acres

Sugarcane Concerns

- Public policy uncertainties at home (possibility of pollution in the Everglades) and abroad (Cuba’s political and economic future in international affairs)
- Changing public demand for sweeteners
Florida’s #5 Tomatoes

- Florida is #1 in the US in acreage, production and value of fresh, market tomatoes
- Growing tomatoes adds $525 million to Florida’s economy
- Tomatoes equal
  - 1.5 billion pounds
  - 43,000 acres

Tomato production
1. SE coast = 18%
2. SW coast = 34%
3. Tampa Bay = 29%
4. North center = 19%

Other Field Crops and Vegetables (in millions)

- Bell Peppers
- Snap Beans
- Potatoes
- Sweet Corn
- Cucumbers
- Peanuts
- Watermelon
- Squash
- Cabbage
- Blueberries

Appendix A: Slides 40-42
Various Field Crop Concerns

- The typical diseases such as various rusts, spots, wilt's and blights
- Introduced exotic diseases and insects for each species such as "soybean rust"

2004's Hurricane Ivan is believed to have blown spores for soybean rust into the US. Today, rust has spread throughout the southeast.
Various Field Crop Concerns

Introduced, exotic diseases or insects such as the spoor that causes soybean blight may spread in unusual ways. It is believed that kudzu will be the active agent in the spread of this harmful new (to the US) plant disease, which means that in the south, it is already out of control!

A Few of Florida’s Specialty Crops

- Ferns/Ornamentals
- Tobacco
- Avocados

Specialty Crop: Ferns and Cut Greens

More than 200 commercial producers of ferns and cut greens in Florida. Market value nearly $90 million. Florida is the largest producer in the U.S.
Specialty Crop: Tobacco

• Tobacco $20 million from 6,881 Florida acres

Specialty Crop: Tobacco

Florida’s tobacco counties - 2004 (acres - poundage)
1. Suwannee (1,000 – 2,510,000)
2. Hamilton (630 – 1,556,000)
3. Alachua (550 – 1,342,000)
4. Madison (490 – 1,161,000)
5. Columbia (380 – 927,000)
6. Lafayette (330 – 835,000)
7. Union (150 – 345,000)
8. Jefferson (100 – 215)

Specialty Crop: Avocados

• Florida’s sales = $15 million
• Producing more than 200,000 tons, Florida has about 6% of the world market behind Mexico (33%) and Indonesia (7%). Almost all of Florida’s avocados are consumed domestically.
Specialty Crop: Avocados

About 6,600 acres in Florida are operated by 737 growers, 99% located in southwest Dade County.

Key Resources

- Florida Department of Agriculture and Consumer Services, Division of Marketing and Development www.florida-agriculture.com
- United States Department of Agriculture (USDA) www.usda.gov
- USDA, National Agricultural Statistics Service www.nass.usda.gov/
- Florida Department of Agriculture and Consumer Services (FDACS) www.doacs.state.fl.us and www.florida-agriculture.com
  - Division of Plant Industry www.doacs.state.fl.us/py/ and http://www.doacs.state.fl.us/py/engs/phy-enpp.html/
  - Florida State Agricultural Response Team www.flsart.com
- Southern Region Center for Integrated Pest Management www.srpmc.org
- Extension Disaster Education Network www.eden.lsu.edu

- Centers for Disease Control and Prevention www.cdc.gov
- National Plant Diagnostic Network
  - National www.npdn.org
  - Southern http://spdn.ifas.ufl.edu/
  - Southern Regional Laboratory http://plantpath.ifas.ufl.edu/pdc/
  - Florida http://fpdn.ifas.ufl.edu/
- University of Florida
  - IPM Extension Service http://solutionsforyourlife.ufl.edu/
  - Nematode-Assay Laboratory http://edis.ifas.ufl.edu/scripts/SR011
  - Insect Identification Laboratory http://edis.ifas.ufl.edu/SR010
Key Resources

- Florida Extension Plant Diagnostic Clinic, UF
  - Quincy http://tmomol.ifas.ufl.edu/pdc.htm
  - Immokalee http://www.imok.ufl.edu/plant/clinic/
  - Homestead http://trecclinic.ifas.ufl.edu/submissions.htm
- Florida Exotic Pest Plant Council www.fleppc.org
- Florida Fish & Wildlife Conservation Commission http://myfwc.com
- Florida Agricultural Census Data
  www.hort.purdue.edu/newcrop/cropmap/florida/default.html

Learning Objective
Introducing Florida’s Plant Industry

By this time, participants should be able to:
1. Name the leading sectors of Florida’s plant industry
2. Identify areas of the state in which each plant industry is concentrated
3. Discuss some of the characteristics of Florida’s plant industry
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5. Identify key resources available for more information

Working Together To Protect Florida’s Agriculture & Way of Life

Thank You!

Appendix A: Slides 55-57
Now, Test Your Knowledge and Awareness (1 of 3)

1. What sector of the agricultural plant industry, earns the most money for Florida?
2. Can you name the top five plant industry sectors in Florida?
3. (True/False) SART is a government "response team" of special agents prepared to counter any act of terrorism within the state.
4. Florida’s top two international customers are _____?
5. Which of the following two statements is true?
   A. The number of farms in Florida is continually shrinking.
   B. The acreage in Florida farms has shrunk continually for years.
6. The Florida county that produces the greatest bounty in plant agricultural products (as measured in dollars) is _____?

Pre/Post Test (2 of 3)

7. (select the best answer) The greatest threat to Florida’s agricultural sector may be:
   A. increasing urbanization which ceaselessly encroaches on land for farms, fields and pastures
   B. introduced exotic non-native diseases such as citrus greening or soybean rust
   C. either A or B (or both) would be excellent answers.
8. Which is the closest approximation to the number of people who “make a living” from agriculture in Florida?
   A. less than 50,000  B. about one million  C. 7,155,248
9. Approximately what fraction of Florida is currently covered by managed timber and forest?

Pre/Post Test (3 of 3)

10. (True/False) Under “global warming” conditions for the foreseeable future, it is anticipated that citrus will once again be grown as far north as the Suwannee River. Agronomists and county extension offices are quietly purchasing land ahead of and preparing for this expansion.

   Bonus: Your instructor will now hand out the final question(s), an agricultural crossword, which you may attempt for “bonus credit!”

Appendix A: Slides 58-60
Test Answer Key (1 of 3)

1. Timber and forestry bring more dollars into Florida than any other individual plant-ag sector.
2. The top three plant agricultural sectors in Florida’s economy are timber/forestry, nursery/greenhouse and citrus.
3. (False) SART is a multi-agency coordination group consisting of governmental and private entities dedicated to all-hazard disaster preparedness, planning, response and recovery for the animal and agriculture sectors in Florida.
4. Canada and Japan

Test Answer Key (2 of 3)

5. The acreage in Florida farms has continued to shrink since the end of the Second World War while the number of farms has remained relatively constant.
6. Palm Beach grows more agricultural products than any other Florida county.
7. Both A (urbanization) and B (exotic diseases and pests) pose very real threats to Florida agriculture.
8. It is estimated that as many as 1.25 of Florida’s 17.8 million full and part time residents make a living in the plant agriculture sector.

Test Answer Key (3 of 3)

9. Approximately 1/3 of the Sunshine State is covered by natural (although not first growth) forest or managed timber for a continuing “renewable resource.”
10. Wow ... False! No one has been able to predict reliably any effects of “global warming” on the state of Florida except a slow rise in the ocean level which may inundate low lying properties.
Bonus: The answers to our “Florida Ag Fun” Bonus Crossword are:

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<td>7 CITRUS</td>
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<td>4 OLIVES</td>
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Glossary

- Horticulture: The science and art of growing fruit, flowers, ornamental plants and vegetables. Often used to refer to small gardens.
- Nematode: Any of several worms of the phylum Nematoda, having unsegmented, cylindrical bodies, often narrowing at each end, and including parasitic forms such as the hookworm and pinworm. Also called roundworm.
- SART: The Florida State Agricultural Response Team. A multi-agency coordinating group consisting of governmental and private entities dedicated to all-hazard disaster preparedness, planning, response and recovery for the animal and agriculture sectors in Florida.
- Weed: Generic term for a plant that is growing where it is not wanted.

Reporting Plant and Insect Diseases Cases

Protect Florida Agriculture. Report suspicious animal disease cases to the Office of the State Veterinarian. All calls are confidential and toll free.
Daytime (8 am – 5 pm) 1-877-815-0034 (1-850-410-0900)
Office of Bio & Food Security Preparedness 1-850-410-6757
Agriculture Law Enforcement (24/7) 1-800-342-5869
SPDN Hub Laboratory (Gainesville) 1-352-392-1795

Introducing Florida’s Plant Industry

This concludes our presentation “Introducing Florida’s Plant Industry.”
Thank you for attending and participating.